

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

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<b>In re:</b>	§	
	§	
<b>WBH Energy, LP,</b>	§	<b>Case No. 15-10003</b>
<b>WBH Energy Partners LLC</b>	§	
<b>WBH Energy GP, LLC</b>	§	<b>Chapter 11</b>
	§	
<b>Debtors.</b>	§	<b><i>Jointly Administered</i></b>

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**NOTICE OF SALE CLOSING AND SALE EFFECTIVE DATE**

PLEASE TAKE NOTICE THAT pursuant to the *Order (I) Authorizing and Approving the Debtors to Sell Their Assets, (II) Authorizing the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases and (III) Granting Related Relief* [Dkt. No. 547] (the "Sale Order"), WBH Energy, LP and WBH Energy Partners LLC have sold the property described in Sections 1.02 and 1.03 of the Purchase and Sale Agreement attached to the Sale Order to CL III Funding Holding Company, LLC (the "Sale"). The closing of the Sale occurred on September 9, 2015.

PLEASE TAKE FURTHER NOTICE THAT the effective date of the Sale is deemed to be September 1, 2015.

Respectfully submitted,

**BRACEWELL & GIULIANI, LLP**

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